

NORTH CAROLINA CAREER AND TECHNICAL EDUCATION STANDARDS

Business, Finance, and Marketing Education

Grade: Grade 9 - 12

Course: Financial Planning II **New**

NCCTE.2020.BF22 - Financial Planning II

NCCTE.2020.BF22.01.00 - Understand risk management and insurance.

NCCTE.2020.BF22.01.01 - Explain the nature of risk management.

NCCTE.2020.BF22.01.02 - Explain the role of ethics in risk management.

NCCTE.2020.BF22.01.03 - Discuss the legal considerations affecting risk management.

NCCTE.2020.BF22.01.04 - Describe the nature of the insurance industry.

NCCTE.2020.BF22.02.00 - Understand corporate governance.

NCCTE.2020.BF22.02.01 - Discuss the importance of corporate governance in business.

NCCTE.2020.BF22.02.02 - Describe the components of a well-governed company (e.g., board of directors, reporting, transparency, internal and external audit functions).

NCCTE.2020.BF22.02.03 - Ascertain employee's role in achieving governance objectives.

NCCTE.2020.BF22.02.04 - Identify the factors that impact governance structures.

NCCTE.2020.BF22.03.00 - Understand the role of accounting in business.

NCCTE.2020.BF22.03.01 - Explain the concept of accounting.

NCCTE.2020.BF22.03.02 - Discuss the role of ethics in accounting.

NCCTE.2020.BF22.03.03 - Explain the nature of business plans.

NCCTE.2020.BF22.03.04 - Developing a business plan.

NCCTE.2020.BF22.03.05 - Explain legal considerations for accounting.

NCCTE.2020.BF22.04.00 - Understand finance and the global economy.

NCCTE.2020.BF22.04.01 - Describe factors that affect the business environment.

NCCTE.2020.BF22.04.02 - Discuss the nature of convergence/consolidation in the finance industry.

NCCTE.2020.BF22.04.03 - Discuss the global environment in which businesses operate.

NCCTE.2020.BF22.04.04 - Explain the nature and scope of financial globalization.

NCCTE.2020.BF22.04.05 - Describe the relationship between economic conditions and financial markets.

NCCTE.2020.BF22.05.00 - Understand financial legalities and compliance.

NCCTE.2020.BF22.05.01 - Describe the nature of taxes.

NCCTE.2020.BF22.05.02 - Discuss the effect of tax laws and regulations on financial transactions.

NCCTE.2020.BF22.05.03 - Discuss the nature, scope and technology of compliance in the finance industry.

NCCTE.2020.BF22.06.00 - Understand ethical leadership.

NCCTE.2020.BF22.06.01 - Describe the nature of ethics.

NCCTE.2020.BF22.06.02 - Demonstrate honesty and integrity.

NCCTE.2020.BF22.06.03 - Explain the concept of leadership.



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NCCTE.2020.BF22.06.04 - Explain the nature of ethical leadership.

